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VITAMIN

01

Last week, the vitamin market saw slight fluctuations. Folic acid suppliers resumed suspension of quotations after a few limited deals, pushing the price to USD 45/KG and triggering a sharp price jump in the domestic market. Other key vitamins remained relatively stable.

AMINO ACID

02

- Last week, the bulk amino acid market remained weak. Lysine quotations from producers edged slightly lower, with stable supply but limited transactions as end-users showed weak replenishment interest. A short-term soft trend is expected.
- Threonine continued to trade at relatively firm levels of USD 1000–1040/MT, while many end-users maintained a wait-and-see stance. Methionine saw mediocre inquiry levels, softer prices, and lukewarm contract activity, leading to further price declines. A weak short-term outlook is anticipated.

API

03

- Last week, the veterinary API market operated steadily to slightly weaker amid moderate demand and cautious sentiment from traders. Previously rising products such as Tilmicosin Phosphate and Tylosin Tartrate showed mild corrections due to weakened demand. Oxytetracycline HCl remained stable but with tight delivery schedules. Florfenicol continued to fluctuate at low levels.
- Amoxicillin stayed firm with strong market attention. Further market movement will depend on producers' supply strategies and raw-material dynamics.

FOOD ADDITIVE

04

- Last week, the sweetener segment remained stable overall. Sucralose maintained firm transaction prices, while acesulfame-K and aspartame stayed steady with normal shipment pace.
- In nutrition enhancers, Creatine Monohydrate remained out of stock with stable pricing at USD 3–3.16/KG, and some producers continued to suspend quotations. Delivery schedules have been pushed to late November–December, leaving room for potential price increases. L-carnitine also saw delivery dates postponed to late November, with prices continuing to trend upward.

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